

This announcement is important and requires your immediate attention. If you are in any doubt about the content of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. Bank of China Investment Management Co., Ltd. accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquires, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading.

**Notice on Revisions of the Fund Contract and the Custody
Agreement of BOC Sustainable Growth Mixed Securities
Investment Fund*(*The name of the fund is not indicative of the
fund's performance and return.)**

According to the Provisions on Liquidity Risk Management of Publicly-raised Open-end Securities Investment Funds (hereinafter referred to as the Provisions) issued by the CSRC on August 31th, 2017, as regards an Open-end Fund that has been established, if its original fund contract is not in compliance with the Provisions, the fund manager concerned shall revise the fund contract within six months from the effective date of the Provisions.

Bank of China Investment Management Co., Ltd decided to revise the related terms of the Fund Contract and the Custody Agreement of the BOC Sustainable Growth Mixed Securities Investment Fund*(*The name of the fund is not indicative of the fund's performance and return, hereinafter referred to as the Fund) (the “Fund”) according to the Provisions after consulting the Fund Custodian Industrial and Commercial Bank of China and completing the regulatory filing procedures.

The above revisions will be made accordingly to the Prospectus in the next update.

The above revisions were made due to the changes of laws and regulations with

the legal procedures completed and the laws and the regulations and the provisions of the Fund Contract complied with. The above revisions have no substantial impact on the interests of the unitholders of the Fund. The above revisions will come into effect on the date of this notice, with the exception that the effective date of the adjustment of the Redemption Fee Rate, namely a Redemption Fee of 1.5% shall be charged from the unitholder of Class A Fund Units with a consecutive holding period of less than 7 days, will come into effect on March 31th, 2018.

This notice is hereby given.

Attachment 1: Summary of Revisions of the Fund Contract of the BOC Sustainable Growth Mixed Securities Investment Fund>(*The name of the fund is not indicative of the fund's performance and return.)

Attachment 2: Summary of Revisions of the Custody Agreement of the BOC Sustainable Growth Mixed Securities Investment Fund>(*The name of the fund is not indicative of the fund's performance and return.)

Bank of China Investment Management Co., Ltd

March 26th, 2018

If you have any questions with regard to the contents of this announcement, please do not hesitate to contact your bank or financial adviser or contact our Hong Kong Representative "BOCHK Asset Management Limited" at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Attachment 1: Summary of Revisions of the Fund Contract of the BOC Sustainable Growth Mixed Securities Investment Fund (*The name of the fund is not indicative of the fund's performance and return.)

SECTION	ORIGINAL	REVISED
SECTION I. Preface and Definition	<p>Preface</p> <p>For protecting the legitimate rights and interests of fund investors, clarifying the rights and obligations of the parties to the Fund Contract and standardizing the operation of the BOC Sustainable Growth Mixed Securities Investment Fund(*The name of the fund is not indicative of the fund's performance and return.), the fund contract of the BOC Sustainable Growth Mixed Securities Investment Fund(*The name of the fund is not indicative of the fund's performance and return.) (hereinafter referred to as the "Contract" or the "Fund Contract") were concluded based on the principle of equality and voluntariness, good faith and protection of the lawful rights and interests of fund investors and related parties, pursuant to the Law of the People's Republic of China on Securities Investment Funds (hereinafter referred to as the "Funds</p>	<p>Preface</p> <p>For protecting the legitimate rights and interests of fund investors, clarifying the rights and obligations of the parties to the Fund Contract and standardizing the operation of the BOC Sustainable Growth Mixed Securities Investment Fund(*The name of the fund is not indicative of the fund's performance and return.), the fund contract of the BOC Sustainable Growth Mixed Securities Investment Fund(*The name of the fund is not indicative of the fund's performance and return.) (hereinafter referred to as the "Fund Contract") were concluded based on the principle of equality and voluntariness, good faith and protection of the lawful rights and interests of fund investors and related parties, pursuant to the Law of the People's Republic of China on Securities Investment Funds (hereinafter referred to as the "Funds Law"), the</p>

	<p>Law"), the Administrative Measures on the Operations of Securities Investment Funds (hereinafter referred to as the "Operations Measures"), the Administrative Measures on Sales of Public Offering Securities Investment Funds (hereinafter referred to as the "Sales Measures"), the Administrative Measures on Information Disclosure of Securities Investment Funds (hereinafter referred to as the "Information Disclosure Measures") and other relevant regulations.</p>	<p>Administrative Measures on the Operations of Securities Investment Funds (hereinafter referred to as the "Operations Measures"), the Administrative Measures on Sales of Public Offering Securities Investment Funds (hereinafter referred to as the "Sales Measures"), the Administrative Measures on Information Disclosure of Securities Investment Funds (hereinafter referred to as the "Information Disclosure Measures"), <u>the Provisions on Liquidity Risk Management of Publicly-raised Open-end Securities Investment Funds (hereinafter referred to as the "Liquidity Risk Management Provisions")</u> and other relevant regulations.</p>
<p>SECTION I. Preface and Definition</p>	<p>Preface</p>	<p>Preface</p> <p>Added:</p> <p><u>It is not allowed that the units held by a single unitholder reach or exceed 50% of the total units of the Fund, with the exception that an investor's unit amount passively reached 50% caused by the redemption of the fund unit and etc. during the operation of the</u></p>

		<u>Fund.</u>
SECTION I. Preface and Definition	Definition	<p>Definition</p> <p>Added:</p> <p><u>Liquidity Risk Management Provisions</u> means the Provisions on</p> <p><u>Liquidity Risk Management of Publicly-raised Open-end</u></p> <p><u>Securities Investment Funds</u></p> <p>.....</p> <p><u>Swing Pricing Mechanism</u> means that when an Open-end Fund</p> <p><u>encounters a huge-amount subscription or redemption application,</u></p> <p><u>the market impact cost of the adjustment of its investment</u></p> <p><u>portfolios by the said fund is allocated to investors who actually</u></p> <p><u>perform subscription or redemption by adjusting the fund unit net</u></p> <p><u>value, thereby reducing the adverse impact on the interests of</u></p> <p><u>existing fund unitholders and ensuring that the legitimate rights</u></p> <p><u>and interests of investors are not prejudiced and that investors are</u></p> <p><u>treated fairly</u></p> <p>.....</p>

		<p><u>Assets with Restricted Liquidity</u> means assets that cannot be realized at reasonable prices due to reasons such as laws and regulations, regulation, contracts or operational obstacles, including but not limited to bank fixed deposits (including bank deposits whose early withdrawal is conditional under agreements) and reverse repurchase whose maturity date exceeds 10 trading days, shares whose trading is suspended, new shares subject to trading restrictions and shares that are not offered in a public manner, asset-backed securities, bonds that cannot be transferred or traded due to debt default by their issuers, etc.</p>
<p>SECTION V.</p> <p>Subscription and Redemption of Fund Units</p>	<p>III. Principles of Subscription and Redemption</p>	<p>III. Principles of Subscription and Redemption</p> <p>Added:</p> <p><u>6. Where the Fund experiences huge-amount subscription or redemption, the Fund Manager may use a swing pricing mechanism through proper procedures to ensure the fairness of valuation of the Fund. Specific principle of management and operation rules shall follow relevant laws and regulations.</u></p>

		<u>regulatory requirements and self-regulating rules.</u>
SECTION V. Subscription and Redemption of Fund Units	V. Limitation on Subscription Amount and Redemption Amount	<p>V. Limitation on Subscription Amount and Redemption Amount</p> <p>Added:</p> <p><u>6. When accepting some subscriptions will constitute potential material adverse impact on existing fund unitholders, the Fund Manager shall take measures to set highest limitations on subscription amount of a single investor or net subscription proportion in a single day, reject huge-amount subscription, temporarily suspend subscription or etc. to indeed protect the legal rights and interests of existing fund unitholders. Please refer to the relevant regulations for details.</u></p>
SECTION V. Subscription and Redemption of Fund Units	<p>VI. Subscription Fee Rate and Redemption Fee Rate</p> <p>3. The subscription fee rate of the Fund shall not exceed 5% of the subscription amount, and the redemption fee rate shall not exceed 5% of redemption amount.</p>	<p>VI. Subscription Fee Rate and Redemption Fee Rate</p> <p>3. The subscription fee rate of the Fund shall not exceed 5% of the subscription amount, and the redemption fee rate shall not exceed 5% of redemption amount. <u>The unitholder of Class A Fund Units with a consecutive holding period of less than 7 days shall be</u></p>

		<p><u>charged a redemption fee of 1.5% which shall be included into the fund assets in full amount.</u></p> <p>Added:</p> <p><u>7. Where the Fund experiences huge-amount subscription or redemption, the Fund Manager may use a swing pricing mechanism through proper procedures to ensure the fairness of valuation of the Fund. Specific principle of management and operation rules shall follow relevant laws and regulations, regulatory requirements and self-regulating rules.</u></p>
<p>SECTION V.</p> <p>Subscription and Redemption of Fund Units</p>	<p>IX. Circumstances of Rejection or Suspension of Subscription and Handling Methods</p>	<p>IX. Circumstance of Rejection or Suspension of Subscription and Handling Methods</p> <p>Added:</p> <p><u>(2) Where the assets that account for 50% or more of the NAV of the Fund fall under the circumstance where they have no active market price as reference and the use of valuation techniques still leads to significant uncertainty in their fair value, the Fund Manager shall, after consultation with and confirmation by the</u></p>

	<p>.....</p> <p>When one of the above circumstances in 1) through 7) occurs and the Fund Manager decides to temporarily suspend Subscriptions, the Fund Manager shall publish the announcement for temporarily suspending Subscription on at least one of the Designated</p>	<p><u>Fund Custodian, temporarily suspend the acceptance of subscription applications of investors.</u></p> <p>.....</p> <p><u>(9) Where the Fund Manager's acceptance of one or some subscription applications may lead to the units hold by one single unitholder reach or exceed 50% of the total units of the fund , or disguised circumvention of such 50% concentration ratio requirement.</u></p> <p><u>(10) Where the subscription application amount exceeds the highest amount of the total units of the fund, the net subscription portion, the subscription amount for a single person in one day or for one subscription:</u></p> <p>.....</p> <p>When one of the above circumstances in 1) through 8) occurs and the Fund Manager decides to temporarily suspend Subscriptions, the Fund Manager shall publish the announcement for temporarily suspending Subscription on at least one of the Designated</p>
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	<p>Newspapers and Websites.</p> <p>When the above circumstance in 8) occurs and the Fund Manager decides to reject Subscription, the Subscription amount shall be refunded to the Investor's account in full.</p>	<p>Newspapers and Websites.</p> <p>When the above circumstance in 11) occurs and the Fund Manager decides to reject Subscription, the Subscription amount shall be refunded to the Investor's account in full.</p>
<p>SECTION V.</p> <p>Subscription and Redemption of Fund Units</p>	<p>X. Circumstances of Suspension of Redemption or Deferment of Redemption Amount Payment and Handling Methods</p> <p>The Fund Manager shall not reject or suspend accepting the unitholder's application for Redemption or defer payment of the Redemption amount, except for any of the following circumstances:</p>	<p>X. Circumstances of Suspension of Redemption or Deferment of Redemption Amount Payment and Handling Methods</p> <p>The Fund Manager shall not reject or suspend accepting the unitholder's application for Redemption or defer payment of the Redemption amount, except for any of the following circumstances:</p> <p>Added:</p> <p><u>(2) Where the assets that account for 50% or more of the NAV of the Fund fall under the circumstance where they have no active market price as reference and the use of valuation techniques still leads to significant uncertainty in their fair value, the Fund Manager shall, after consultation with and confirmation by Fund Custodian, temporarily suspend accepting the unitholder's</u></p>

		<u>application for Redemption or defer payment of the Redemption amount.</u>
SECTION V. Subscription and Redemption of Fund Units	XI. Determination and Treatment of Massive Redemption 2. Treatment of Massive Redemption 	XI. Determination and Treatment of Massive Redemption 2. Treatment of Massive Redemption Added: <u>(3) In case of a Massive Redemption and the redemption applications of one unitholder of the Class A Unit exceed 10% of the total unit of the Fund on the previous Open Day, when the Fund Manager believes there are difficulties with payment for the redemption applications of the said investor, or believes that the payment for the redemption applications of the said investors may cause drastic fluctuations to the NAV of the Fund, the Fund Manager may suspend the acceptance of the part over 10% of the redemption applications of the said unitholder of the Class A Unit. The investor may choose to defer the unaccepted portion of the redemption applications to the next Open Day or withdraw the portion at the time of submitting an application for redemption.</u>

		<p><u>with reference to the above treatment (2) for specific rules. The deferred portion of the redemption application, with no priority for redemption, shall be treated the same as the redemption applications on the next Open Day and the corresponding redemption amount shall be calculated on the NAV per unit of the next Open Day. The same applies to any further deferral of redemption applications until all the applications are satisfied. The portion of the redemption applications within 10% (10% included) of the said unitholder of the Class A Unit, together with the redemption application of other investors apply to the rules specified in the above treatments (1) and/or (2), and please refer to relevant notice for details.</u></p>
SECTION VI. Parties of the Fund Contract and Rights and Obligations	<p>I. The Fund Manager</p> <p>(I) Summary of the Fund Manager</p> <p>Legal Representative: BAI Zhizhong</p>	<p>I. The Fund Manager</p> <p>(I) Summary of the Fund Manager</p> <p>Legal Representative: <u>ZHANG Yan</u></p>
SECTION VI. Parties	II. The Fund Custodian	II. The Fund Custodian

of the Fund Contract and Rights and Obligations	<p>(I) Summary of the Fund Custodian</p> <p>Legal Representative: HANG Jianqing</p> <p>Registered Capital: 248 billion RMB</p>	<p>(I) Summary of the Fund Custodian</p> <p>Legal Representative: <u>YI Huiman</u></p> <p>Registered Capital: <u>356,406.2571 million RMB</u></p>
SECTION XI. Fund Investment	<p>VI. Investment Restrictions</p> <p>(II) Restrictions on Investment Portfolios</p> <p>6. Fund's holdings of cash or government bonds with a maturity date within one year, or cash equivalents as approved by the CSRC shall not be less than 5% of the NAV of the Fund.</p>	<p>VI. Investment Restrictions</p> <p>(II) Restrictions on Investment Portfolios</p> <p>6. Fund's holdings of cash or government bonds with a maturity date within one year, or cash equivalents as approved by the CSRC shall not be less than 5% of the NAV of the Fund, <u>while the said cash excludes the settlement reserves, the guaranteed deposits paid or the receivable subscription amounts</u> .</p> <p>Added:</p> <p><u>7. The shares of a single listed company as held by all the Open-end Funds (including regular open-end funds in their open period) managed by the Fund Manager shall not exceed 15% of the outstanding shares of the listed company. The shares of a single listed company as held by all the investment portfolios managed by the Fund Manager shall not exceed 30% of the outstanding</u></p>

	<p>.....</p> <p>11. If there is other requirement on the above ratios from the Fund</p>	<p><u>shares of the listed company.</u></p> <p><u>8. The total market value of the assets with restricted liquidity as are actively invested by the Fund shall not exceed 15% of the NAV of the fund. Where the Fund Manager fails to comply with the aforesaid restriction on percentages due to securities market volatility, trading suspension of the stocks of a listed company, changes in fund size or other factors not attributable to the Fund Manager, the Fund Manager is not allowed to proactively increase investment in assets with restricted liquidity;</u></p> <p><u>9. As regards reverse repurchase transactions where the counterparties are privately-raised securities or asset management products or other parties identified by the CSRC, the requirements on the qualifications of acceptable collaterals to be pledged shall be consistent with the scope of investment agreed under the Fund Contract.</u></p> <p>.....</p> <p>11. If there is other requirement on the above ratios from the Fund</p>
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	<p>Law and other relevant laws and regulations or regulatory authorities, it shall prevail. If the Fund's investment portfolio fails to comply with any of the above ratios due to factors not attributable to the Fund Manager such as securities market fluctuation, merger of listed companies and changes in the Fund's scale, the investment portfolio shall not be subject to the abovementioned restrictions. However, the Fund Manager shall make necessary adjustments within 10 trading days to meet such requirements.</p>	<p>Law and other relevant laws and regulations or regulatory authorities, it shall prevail. If the Fund's investment portfolio fails to comply with any of the above ratios, <u>with the exception of the above item 6, 8 and 9</u>, due to factors not attributable to the Fund Manager such as securities market fluctuation, merger of listed companies and changes in the Fund's scale, the investment portfolio shall not be subject to the abovementioned restrictions. However, the Fund Manager shall make necessary adjustments within 10 trading days to meet such requirements.</p>
<p>SECTION XIII.</p> <p>Valuation of the Fund Assets</p>	<p>V. Valuation Method</p> <p>The Fund shall be valued by the following methods:</p>	<p>V. Valuation Method</p> <p>The Fund shall be valued by the following methods:</p> <p>Added:</p> <p><u>6. Where the Fund experiences huge-amount subscription or redemption, the Fund Manager may use a swing pricing mechanism through proper procedures to ensure the fairness of valuation of the Fund.</u></p>
<p>SECTION XIII.</p>	<p>VII. Circumstances of Suspension of Valuation</p>	<p>VII. Circumstances of Suspension of Valuation</p>

Valuation of the Fund Assets		<p>Added:</p> <p><u>3. Where the assets that account for 50% or more of the NAV of the Fund fall under the circumstance where they have no active market price as reference and the use of valuation techniques still leads to significant uncertainty in their fair value, the Fund Manager shall, after consultation with and confirmation by Fund Custodian, suspend valuation.</u></p>
SECTION XIII. Valuation of the Fund Assets	<p>VIII. Handling of Special Circumstances</p> <p>1. Where the Fund Manager carries out valuation in accordance with No. 6 in the valuation method, the valuation error shall not be regarded as a valuation mistake with respect to the Fund assets.</p>	<p>VIII. Handling of Special Circumstances</p> <p>1. Where the Fund Manager carries out valuation in accordance with No. 7 in the valuation method, the valuation error shall not be regarded as a valuation mistake with respect to the Fund assets.</p>
SECTION XVII. Information Disclosure of the Fund	<p>V. Fund Information Subject to Public Disclosure</p> <p>(VI) Periodic reports of the Fund include the annual reports, semi-annual reports and quarterly reports.</p>	<p>V. Fund Information Subject to Public Disclosure</p> <p>(VI) Periodic reports of the Fund include the annual reports, semi-annual reports and quarterly reports.</p> <p>Added:</p> <p><u>If the fund units held by a single investor during the reporting period exceed 20% of the total units of the fund, the Fund Manager</u></p>

		<p><u>shall at least disclose the type of the investor, the fund units amount held by the investor as at the end of the reporting period and the percentage thereof to total fund units, changes in the investor's fund unit holding during the reporting period and the risks unique to the Fund under the item of "other important information affecting investors' decision-making" in the periodic report of the Fund.</u></p> <p><u>During the ongoing operations of the Fund, the Fund Manager shall disclose situations of fund portfolio assets, the liquidity risk analysis of portfolio assets, etc. in the annual reports and semi-annual reports of the Fund.</u></p>
SECTION XVII. Information Disclosure of the Fund	V. Fund Information Subject to Public Disclosure (VII) Interim Reports	V. Fund Information Subject to Public Disclosure (VII) Interim Reports Added: <u>26. When adjustments of the rules on subscription or redemption of the fund were made or a material event that have potential impact on the redemption of investors occurred;</u>

		<u>27. When the Fund Manager used the swing price mechanism in valuation;</u>
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Attachment 2: Summary of Revisions of the Custody Agreement of the BOC Sustainable Growth Mixed Securities Investment Fund*(*The name of the fund is not indicative of the fund's performance and return.)

CHAPTER	ORIGINAL	REVISED
I. Parties to the Custody Agreement	(I) The Fund Manager Legal Representative: BAI Zhizhong	(I) The Fund Manager Legal Representative: <u>Zhang Yan</u>
I. Parties to the Custody Agreement	(I) The Fund Custodian Legal Representative: JIANG Jianqing Registered Capital: 248 billion RMB	(I) The Fund Custodian Legal Representative: <u>YI Huiman</u> Registered Capital: <u>356,406.2571 million RMB</u>
II. The Basis, Purpose and Principle of the Custody Agreement	The Agreement were concluded pursuant to the Law on Securities Investment Funds (hereinafter referred to as the "Funds Law"), the Administrative Measures on the Operations of Securities Investment Funds (hereinafter referred to as the "Operations Measures"), the Administrative Measures on Information Disclosure of Securities Investment Funds (hereinafter referred to as the "Information Disclosure Measures") , the Fund Contract of the BOC Sustainable Growth Mixed Securities Investment Fund*(*The name of the fund is not indicative of the fund's	The Agreement were concluded pursuant to the Law on Securities Investment Funds (hereinafter referred to as the "Funds Law"), the Administrative Measures on the Operations of Securities Investment Funds (hereinafter referred to as the "Operations Measures"), the Administrative Measures on Information Disclosure of Securities Investment Funds (hereinafter referred to as the "Information Disclosure Measures") , the Fund Contract of the BOC Sustainable Growth Mixed Securities Investment Fund*(*The name of the fund is not indicative of the fund's

	performance and return.) and other relevant regulations.	performance and return.), <u>the Provisions on Liquidity Risk Management of Publicly-raised Open-end Securities Investment Funds</u> and other relevant regulations.
VIII. Calculation and Accounting of the NAV of the Fund	<p>(I) Calculation and Review of the NAV of the Fund</p> <p>The Fund shall be valued by the following methods:</p>	<p>(I) Calculation and Review of the NAV of the Fund</p> <p>The Fund shall be valued by the following methods:</p> <p>Added:</p> <p><u>4. Where the Fund experiences huge-amount subscription or redemption, the Fund Manager may use a swing pricing mechanism through proper procedures to ensure the fairness of valuation of the Fund.</u></p>
XI. Information Disclosure	<p>(II) Duties of The Fund Manager and The Fund Custodian in Information Disclosure and The Information Disclosure Procedure</p>	<p>(II) Duties of the Fund Manager and the Fund Custodian in Information Disclosure and the Information Disclosure Procedure</p> <p>Added:</p> <p><u>If the fund units held by a single investor during the reporting period exceed 20% of the total units of the fund, the Fund Manager shall at least disclose the type of the investor, the fund units held by the investor as at the end of the reporting period and the</u></p>

		<p><u>percentage thereof to total fund units, changes in the investor's fund unit holding during the reporting period and the risks unique to the Fund under the item of "other important information affecting investors' decision-making" in the periodic report of the Fund.</u></p> <p><u>During the ongoing operations of the Fund, the Fund Manager shall disclose situations of fund portfolio assets, the liquidity risk analysis of portfolio assets, etc. in the annual reports and semi-annual reports of the Fund.</u></p>
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