

UNITHOLDER NOTICE

BOC SUSTAINABLE GROWTH MIXED SECURITIES INVESTMENT FUND *

**(*The name of the fund is not indicative of the fund's
performance and return.)**

(the “Fund”)

Dear Unitholders,

**BOC Sustainable Growth Mixed Securities Investment Fund Updated
Prospectus 2016 No. 2**

**BOC Sustainable Growth Mixed Securities Investment Fund Hong Kong
Covering Document**

**BOC Sustainable Growth Mixed Securities Investment Fund Product Key
Facts**

(the “Updated Documents”)

We, as the Manager of the Funds, hereby inform you that the Updated Documents of the Fund (in traditional Chinese and English) will be available latest by 1 November 2016. The electronic form of the Updated Documents (pdf format) can be obtained at our website www.bocim.com/hkmrf and the printed copies of the Updated Documents will also be available at our Hong Kong Representative's office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative “BOCHK Asset Management Limited” at Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of

Bank of China Investment Management Co., Ltd

1st November, 2016