

UNITHOLDER NOTICE

BOC INCOME MIXED SECURITIES INVESTMENT FUND **(the “Fund”)**

Dear Unitholders,

**BOC Income Mixed Securities Investment Fund - Updated Prospectus
2018 No. 1**
**BOC Income Mixed Securities Investment Fund - Hong Kong Covering
Document**
(the “Updated Documents”)

We, as the Manager of the Fund, hereby inform you that the Updated Documents of the Fund (in traditional Chinese and English) will be available latest by 23 May 2018. The electronic form of the Updated Documents (pdf format) can be obtained at our website www.bocim.com/hkmrf and the printed copies of the Updated Documents will also be available at our Hong Kong Representative's office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative “BOCHK Asset Management Limited” at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of
Bank of China Investment Management Co., Ltd
23th May, 2018