

UNITHOLDER NOTICE

BOC INCOME MIXED SECURITIES INVESTMENT FUND

(the “Fund”)

Dear Unitholders,

**BOC Income Mixed Securities Investment Fund Updated Prospectus
2016 No. 2
(the “Updated Prospectus”)**

We, as the Manager of the Funds, hereby inform you that the Updated Prospectus of the Fund (in traditional Chinese and English) will be available latest by 25 November 2016. The electronic form of the Updated Prospectus (pdf format) can be obtained at our website www.bocim.com/hkmrf and the printed copies of the Updated Prospectus will also be available at our Hong Kong Representative’s office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative “BOCHK Asset Management Limited” at Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of
Bank of China Investment Management Co., Ltd
25th November, 2016