

This announcement is important and requires your immediate attention. If you are in any doubt about the content of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. Bank of China Investment Management Co., Ltd. accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquires, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading.

Notice of BOC Income Mixed Securities Investment Fund and BOC Sustainable Growth Mixed Securities Investment Fund ^{*}(*The name of the fund is not indicative of the fund’s performance and return.) on Investment in Non-public Offered Shares

BOC Income Mixed Securities Investment Fund and BOC Sustainable Growth Mixed Securities Investment Fund ^{*}(*The name of the fund is not indicative of the fund’s performance and return.) (Collectively, the “**Funds**”) managed by Bank of China Investment Management Co., Ltd. (“**BOCIM**”) has participated in the subscription of the non-public offered shares of ANHUI ANKE BIOTECHNOLOGY (GROUP) CO., LTD (安科生物, 300009). ANKE BIOTECHNOLOGY (GROUP) CO., LTD has published the results of the non-public offering in *the Announcement on the Listing of Non-public Offered Shares*.

According to *Administrative Measures for Information Disclosure of Securities Investment Funds, Notice on the Relevant Issues Concerning the Funds Invested in Circulation-restricted Securities such as Non-public Offered Shares* and relevant provisions published by the CSRC, the relevant information of the **Funds**’ investment in the non-public offered shares were disclosed as follows:

Fund Name	Subscription Amount (Share)	Total Cost (RMB Yuan)	Percentage of Total Cost in NAV of the Fund (%)	Book Value (RMB Yuan)	Percentage of Book Value in NAV of the Fund (%)	Restricted Period (month)
BOC Income Mixed Securities Investment Fund	2,329,192	29,999,992.96	2.1467	32,072,973.84	2.2950	12
BOC Sustainable Growth Mixed Securities Investment Fund [*]	2,639,751	33,999,992.88	1.9785	36,349,370.99	2.1152	12

(*The name of the fund is not indicative of the fund's performance and return.)						
---	--	--	--	--	--	--

Note: The above figure of NAV of the fund and book value were based on the information on March 27, 2019.

This notice is an important document and requires your attention if you are investor of the “BOC Income Mixed Securities Investment Fund>(*The name of the fund is not indicative of the fund's performance and return.)” and/or “BOC Sustainable Growth Mixed Securities Investment Fund”.

Disclaimer: The Fund Manager shall manage and apply the funds' assets with honesty, good faith, prudence and efficiency, but does not guarantee any profits or minimum income on funds. Past performance is not indicative of future performance. Investors should note all the risks involved. Investors should read carefully through the respective funds' legal documents including but not limited to the Fund Contract, the latest Prospectus, and the Hong Kong Covering Document. Investors should note the funds' risks before making any investment decisions, and ensure the investment decision matches the investors' risk tolerance in accordance with investment objectives, investment tenure, investment experience and financial situations.

This notice is hereby given.

Bank of China Investment Management Co., Ltd

March 28, 2019

If you have any questions with regard to the contents of this announcement, please do not hesitate to contact your bank or financial adviser or contact our Hong Kong Representative “BOCHK Asset Management Limited” at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.