

This announcement is important and requires your immediate attention. If you are in any doubt about the content of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. Bank of China Investment Management Co., Ltd. accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquires, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading.

### **Unitholder Notice**

**BOC Sustainable Growth Mixed Securities Investment Fund** **(\*The name of the fund is not indicative of the fund's performance and return.)**

**and**

**BOC Income Mixed Securities Investment Fund**

**("the Funds")**

Dear Unitholders,

**Updated Prospectus (2020 No.1) of BOC Sustainable Growth Mixed Securities Investment Fund** **(\*The name of the fund is not indicative of the fund's performance and return.)**

**Updated Prospectus (2020 No.1) of BOC Income Mixed Securities Investment Fund**

**(Collectively "the Updated Prospectus")**

We, as the Manager of the Fund, hereby inform you that the Updated Prospectus of the Funds (in traditional Chinese and English) will be available latest by 17 January 2020. The electronic form of the Updated Prospectus (pdf format) can be obtained at our website [www.bocim.com/hkmrf](http://www.bocim.com/hkmrf) and the printed copies of the Updated Prospectus will also be available at our Hong Kong Representative's office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative “BOCHK Asset Management Limited” at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of

Bank of China Investment Management Co., Ltd

17 January 2020