

This announcement is important and requires your immediate attention. If you are in any doubt about the content of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.

## **UNITHOLDER NOTICE**

### **BOC SUSTAINABLE GROWTH MIXED SECURITIES**

#### **INVESTMENT FUND\***

**(\*The name of the fund is not indicative of the fund's performance  
and return)  
(the "Fund")**

Dear Unitholders,

**BOC Sustainable Growth Mixed Securities Investment Fund>(\*The name of the fund is not indicative of the fund's performance and return) - Updated Prospectus 2019 No. 2 (the "Updated Prospectus")**

We, as the Manager of the Fund, hereby inform you that the Updated Prospectus of the Fund (in traditional Chinese and English) will be available latest by September 24, 2019. The electronic form of the Updated Prospectus (pdf format) can be obtained at our website [www.bocim.com/hkmrf](http://www.bocim.com/hkmrf)<sup>1</sup> and the printed copies of the Updated Prospectus will also be available at our Hong Kong Representative's office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative "BOCHK Asset Management Limited" at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of  
Bank of China Investment Management Co., Ltd  
September 24, 2019

---

<sup>1</sup> This website has not been reviewed by the Securities and Futures Commission.