

UNITHOLDER NOTICE

BOC SUSTAINABLE GROWTH MIXED SECURITIES INVESTMENT FUND *

**(*The name of the fund is not indicative of the fund's
performance and return.)**

BOC INCOME MIXED SECURITIES INVESTMENT FUND (Collectively, the "Funds")

Dear Unitholders,

2018 FOURTH QUARTERLY REPORT (the "Quarterly Report")

We, as the Manager of the Funds, hereby inform you that the Quarterly Report of the Funds (in simplified Chinese) will be available latest by 22nd January, 2019. The electronic form of the Quarterly Report (pdf format) can be obtained at our website www.bocim.com/hkmrf and the printed copies of the Quarterly Report will also be available at our Hong Kong Representative's office upon request.

If you have any questions with regard to the contents of this letter, please do not hesitate to contact your bank or financial adviser or directly contact our Hong Kong Representative "BOCHK Asset Management Limited" at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.

Thank you for your attention.

For and on behalf of

Bank of China Investment Management Co., Ltd

22nd January, 2019