

This announcement is important and requires your immediate attention. If you are in any doubt about the content of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. Bank of China Investment Management Co., Ltd. accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquires, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading.

## **Announcement of Bank of China Investment Management Co., Ltd on Adjusting the Valuation of Suspended Stock(s) Held by the Funds of the Company**

The stock of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (白雲山, 600332) held by the funds of Bank of China Investment Management Co., Ltd. (“BOCIM”), has been suspended on 31<sup>th</sup> October 2017.

Based on the *Guidance Opinions on Valuation of Securities Investment Fund* ([2017]Document No. 13) issued by the China Securities Regulatory Commission on 5<sup>th</sup> September 2017 and the *Valuation Policy and Program of long-term suspended stocks* of BOCIM (as of 5<sup>th</sup> December 2017), BOCIM decided to adopt the index return method to adjust the valuation of the suspended stock Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (白雲山, 600332) held by the funds of BOCIM (except for ETFs) after consulting the custodian.

The daily closing price will be used for valuation of the aforementioned stock when the stock trading resume and their trading reflects the characteristics of active market transactions. No separate announcement will be given.

This announcement is an important document and requires your attention if you are investor of the “BOC Income Mixed Securities Investment Fund”.

Disclaimer: The Fund Manager shall manage and apply the funds’ assets with

honesty, good faith, prudence and efficiency, but does not guarantee any profits or minimum income on funds. Past performance is not indicative of future performance. Investors should note all the risks involved. Investors should read carefully through the respective funds' legal documents including but not limited to the Fund Contract, the latest Prospectus, and the Hong Kong Covering Document. Investors should note the funds' risks before making any investment decisions, and ensure the investment decision matches the investors' risk tolerance in accordance with investment objectives, investment tenure, investment experience and financial situations.

This notice is hereby given.

Bank of China Investment Management Co., Ltd

6<sup>th</sup> December, 2017

If you have any questions with regard to the contents of this announcement, please do not hesitate to contact your bank or financial adviser or contact our Hong Kong Representative "BOCHK Asset Management Limited" at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.