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BOC INCOME MIXED SECURITIES INVESTMENT FUND

(the “Fund”)

INCOME DISTRIBUTION ANNOUNCEMENT

Publication Date: 7 April , 2020

1. Basic Information on Income Distribution

Fund Name	BOC Income Mixed Securities Investment Fund	
Abbreviation of the Fund Name	Class H Fund Units of the BOC Income Mixed Fund	
Fund Code	960012	
Effective Date of the Fund Contract	11 October, 2006	
Fund Manager	Bank of China Investment Management Co., Ltd.	
Fund Custodian	Industrial and Commercial Bank of China Limited	
Basis of the Announcement	the Securities Investment Funds Law of the People’s Republic of China, the Administrative Measures on the Operations of Securities Investment Funds, the Administrative Measures on Information Disclosure of Securities Investment Funds and the Fund Contract	
Income Distribution Base Date	31 December , 2019	
Relevant Data as of the Income Distribution Base Date	NAV per Unit (RMB Yuan)	1.4911
	Distributable Income (RMB Yuan)	163,332.58
	The minimum income shall be distributed according to the dividend ratio agreed in the Fund Contract (RMB Yuan)	48,999.77
Distribution Plan (RMB Yuan /10 Fund Units)	1.474	
Description of the Distribution	This income distribution is the first distribution of 2020.	

Time	
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Notes: (1) The Fund, if relevant conditions for distribution are satisfied, may declare distributions no more than 6 times each year, and the income to be distributed within a year shall be no less than 30% of the total distributable income of that year.

(2) The distribution amount is 1.474 RMB Yuan per 10 Fund Units, 100% of which paid from the capital and 0% of which paid from the net distributable income.

2. Other Relevant Information on Income Distribution

Register Date	9 April , 2020
Ex-dividend Date	9 April , 2020
Dividend Date	13 April , 2020
Distribution Objects	All unitholders of the Fund registered by the Fund Units Registrar on the Register Date
Descripton of the Taxation	According to <i>Notice of the Ministry of Finance, the State Administration of Taxation and the China Securities Regulatory Commission on the Relevant Tax Policies for the Mutual Recognition of Funds between the Mainland and Hong Kong (No. 125 [2015] of the Ministry of Finance)</i> and other laws, the income tax on the gains distributed to Hong Kong investors (including enterprises and individuals) from the Mainland funds through the mutual recognition of funds shall be withheld and paid by the Mainland listed companies at the rate of 10% from dividends and bonous declared to the Mainland Funds and the Mainland bond issuers at the rate of 7% from interest paid to the Mainland Funds. The Mainland listed companies and bond issuers shall perform the relevant tax filing and payment with their in-charge tax authorities. The Mainland Funds are no longer required to withhold any income tax upon distribution.
Descripton of the Fees	This income distribution is free of charge.

3. Other Necessary Description

(1) The Fund units of valid Subscription on the Register Date is not entitled to the right to dividend, while the Fund units of vaild Redemption on the Register Date is entitled to the right to dividend.

(2) The income distribution method for Class H Fund Units is cash payment.

(3) The Fund Manager shall manage and apply the Fund's assets with honesty, good faith, prudence and efficiency, but does not guarantee any profits or minimum income on the Fund. The change of the NAV per Unit of the Fund by the dividend does not change the Fund's features of risks and income, and does not lower the investment risks of the Fund or increase the income on the Fund. Past performance is not indicative of future performance. Investors should note all the

risks involved.

This notice is hereby given.

Bank of China Investment Management Co., Ltd

7 April , 2020

If you have any questions with regard to the contents of this announcement, please do not hesitate to contact your bank or financial adviser or contact our Hong Kong Representative “BOCHK Asset Management Limited” at 5/F, Bank of China Building, 2A Des Voeux Road Central, Hong Kong.